

All You Want To Know About Scottish Housing Association Finance 2010

November 2010

Housing Associations are becoming increasingly important at a time of rising demand for affordable housing and constrained resources. Do you think that a working knowledge of Scottish Housing Association finance would put you and your colleagues in a position of advantage?

Whether you are in a Housing Association, Local Authority or the Scottish Government; whether you are a Housing Manager, Tenant Representative, Board Member, or even a member of the Finance Team; whether you are in an established Housing Association, a Local Authority carrying out a stock transfer or in a Council that has partnerships with Housing Associations, you could benefit from one of our courses at which you will learn:

“All You Want To Know About Scottish Housing Association Finance 2010”

What the Course will cover:

- Income and Expenditure Accounts, Cash Flow Statements, Balance Sheets
- Financial Framework of Scottish Housing Associations
- Capital Finance and Development and sources of Capital Finance
- Regulation by the Scottish Housing Regulator
- Affordable Housing Investment Programme - Housing Association Grant
- Private Loans
- Business and Financial Planning and Treasury Management
- The Efficiency Agenda
- Financing of Stock Transfers
- Housing (Scotland) Bill
- Housing: Fresh Thinking, New Ideas
- The Impact of the Recession
- The Impact of the Comprehensive Spending Review 2010

Delegates will gain an overview of the finances of Scottish Housing Associations and will keep up to date with developments in Housing Association finance in Scotland. The course is also accompanied by a very useful book entitled:

“All You Want To Know About Scottish Housing Association Finance 2010”

Many people – including board members and officers have already benefited from this course.

Venue and Date

Falkirk – Best Western Park Hotel – Tuesday 2nd November 2010

Shire Hall, The Sands, Appleby in Westmorland, Cumbria. CA16 6XN.
Telephone: 017683-52165. Mobile: 07502-142658. Fax: 017683-54005.
E-Mail: Adrian.waite@awics.co.uk. Websites: www.awics.co.uk and www.awics.eu

Managing Director: Adrian Waite MA CPFA ACIH FIPSM FinstLM
Company Number: 3713554. VAT Registration Number: 721 9669 13

The Programme

- 10.00 Introduction and Overview: Accounting Basics, Financial Structure, Aims and Objectives, Government Funding, Sources of Finance, Recent Trends including Financial Growth, Regulation and Governance, Role of the Scottish Government and Scottish Housing Regulator, Housing Green Paper – Firm Foundations.
- 11.00 BREAK
- 11.15 Revenue and Capital Issues: Income and Expenditure Accounts, Cash Flow Statements, Rent policy, Balance Sheets, Capital Expenditure, Scottish Housing Quality Standard, Sources of Capital Finance, Capital Contributions, Use of Reserves, Capital Receipts.
- 12.30 LUNCH
- 13.30 Strategic Housing Investment Framework, Affordable Housing Investment Programme, Housing Association Grant, Development of Affordable Homes, Housing and Regeneration, Housing (Scotland) Bill, reforms to ‘right to buy’ and regulation; Housing: Fresh Thinking, New Ideas – the impact of the Scottish Government’s discussion paper; the impact of the Recession, the Impact of the Comprehensive Spending Review 2010.
- 14.45 BREAK
- 15.00 Efficient Government Plan, Efficient Procurement, Business and Financial Planning, Standards for Development Performance, Loans, Borrowing Strategies, Treasury Management Taxation, Pensions, Supporting People, Asset Management, Mergers, Stock Transfers, Tenanted Market Value, Community Ownership, Scottish Futures Trust, Future developments, Conclusions.
- 16.00 CLOSE

This seminar is designed for people who are not experts in Scottish Housing Association finance, but who want to understand the basics and achieve an overview of what is going on. It is suitable for housing managers, tenant representatives, board members and finance staff who have limited experience of the housing association finances and others who realise that an understanding of housing association finance can place them at an advantage!

This course is also available in-house. For further information about in-house courses, please contact Adrian Waite on 017683-52165 or 52347 or Adrian.waite@awics.co.uk.

Please note that there are free briefing papers on housing finance posted on the ‘AWICS’ website at:

www.awics.co.uk/BriefingPapers/ViewCategory/housing/

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Adrian Waite (Independent Consultancy Services) Limited

Our speaker **Adrian Waite is well known for his in-depth knowledge of this subject and for his ability to present information clearly.**

Adrian Waite is Managing Director of 'Adrian Waite (Independent Consultancy Services) Limited'.

After graduating from Oxford University with a First Class Honours degree, Adrian joined West Yorkshire Metropolitan County Council as a Trainee Accountant, and became a qualified member of the Chartered Institute of Public Finance and Accountancy. He is also an Associate member of the Chartered Institute of Housing, an Honorary Fellow of the Institute of Public Services Management and a Fellow of the Institute of Leadership & Management.

Appointments at Leeds City Council and Newcastle on Tyne City Council gave Adrian experience of the finance of every local government service. In 1990, he was appointed Assistant County Treasurer at Staffordshire County Council. As Finance Director, and then Strategic Director, at Copeland Borough Council between 1993 and 1998, Adrian became conversant with every aspect of the finance and strategic management of housing.

He left Copeland Council in 1998 to work as an Independent Consultant. Since then he has worked with central government, local authorities, housing associations and tenants' associations in England, Scotland, Wales and abroad on a variety of financial and strategic issues that affect housing. He is a member of the board of Impact Housing Association and sits on the National Council, Housing Panel and Housing Technical Information Services Panel of the Chartered Institute of Public Finance and Accountancy. He is President of the Institute of Public Sector Management.

Adrian's recent work has included acting as an Associate Inspector with the Scottish Housing Regulator, evaluating housing stock options appraisals, carrying out housing stock options appraisals, preparing housing revenue account business plans and financial 'health checks' of housing revenue accounts, developing procurement and value for money strategies, evaluating efficiency gains, developing financial modelling for 'new build', reviewing leaseholder service charges, providing training for central and local government and housing associations in Scotland and acting as an Independent Tenants' Advisor. He is therefore well placed to explain housing finance as it is seen in central and local government.

About 'AWICS'

'AWICS' provides a full range of ethical management consultancy and training services, principally to those who are involved in social housing. Our mission statement is 'Independence, Integrity, Value'. We therefore provide training from an independent standpoint that is designed to help the client to achieve their objectives. We are passionate about working with the utmost integrity.

We believe that we offer the best value for money that is available today! We are big enough to make a difference but small enough to care.

And we publish the popular free e-newsletters for public services and housing – the 'Public Services News' and the 'AWICS Housing News'.

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How to reserve your place

- **By Fax:** Fax us on 017683 54005
- **By post:** Complete this form and send it to:
AWICS Ltd, Shire Hall, The Sands, Appleby in Westmorland, Cumbria. CA16 6XN.
- **On line:** You can download this form from
http://awics.co.uk/RegionalSeminars/ViewCourse/all_you_want_to_know_about_scottish_housing_association_finance, fill it in electronically and forward to: Adrian.waite@awics.co.uk
- **By Phone:** Please telephone us on 017683-52165.

Do not send any payment: We will confirm your booking and send an invoice.

Delegate fees:

The cost of this seminar is £230 plus VAT making a total of £270.25. The fee includes lunch* and book – 'All you Want to Know about Scottish Housing Association Finance 2010'

Delegate Name Position and Department

To enrol additional delegates, please photocopy this form.

Please state which venue and date you require _____

Name of person booking _____ Tel.No. _____

Dept and Organisation _____ Order No. _____

Full Address _____

Post Code _____ E-mail address _____

Please let us know if your delegate has any particular needs including dietary requirements.

Please advise us if you would like your invoice sending to a different address.

Booking conditions:

Cancellations and substitutions: A full refund will be given up to 28 days before the seminar. There after a 50% refund up to 14 days before the seminar. We regret that no refund can be given 14 days or less before the seminar.

Cancellations must be made in writing or by email and be acknowledged by AWICS.

No refund will be given for non-attendance, but delegates may substitute another delegate at any time.

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